Reorganization and Sharing Incentives in Iowa Code Chapter 257 and Administrative Rules 281--97

	Regional Academies	Reorganization	Whole Grade Sharing Agreement	Operational Function Sharing
	2109.0	Taxpayer Incentive	(WGS)	Agreement
Incentive	<ul> <li>The host district, the school district where the regional academy is located, receives a 0.1 weighting for the percentage of the school day that a resident student attends the regional academy.</li> <li>Minimum weighting available to any one district is the equivalent of 10 full-time pupils.</li> <li>Maximum weighting available to any one district is the equivalent of 15 full-time pupils.</li> </ul>	<ul> <li>Lower uniform levy from \$5.40 to \$4.40.</li> <li>Levy increases over three years to \$4.90, \$5.15, and \$5.40.</li> <li>State aid replaces the reduction in property tax, does not increase nor decrease spending authority.</li> <li>May be incorporated with Whole Grade Sharing (WGS) incentive to reorganize.</li> </ul>	<ul> <li>0.1 Weighting for WGS arrangements for up to 3 years.</li> <li>Weighting for the 2<sup>nd</sup> and 3<sup>rd</sup> years are based on the SBRC reorganization progress report approval.</li> <li>If reorganize by July 1, 2014 eligible for 3 more years of weighting. (Total of 6 years.)</li> <li>Carryforward will be reduced by supplementary weighting (SW) added for any student whose residency is not within the reorganized district.</li> </ul>	<ul> <li>0.02 Weighting for operational function sharing arrangements for up to 5 years. (LEA)</li> <li>Dollar amount (AEA)</li> <li>Weighting for 2<sup>nd,</sup> 3<sup>rd,</sup> 4<sup>th</sup>, and 5th years based on the annual report of cost savings/increased student opportunities.</li> <li>Phase out of weighting/funding at 20% of original amount per year</li> <li>Minimum weighting available to any one district is the equivalent of 10 full-time pupils.</li> <li>Maximum weighting available to any one district is the equivalent of 40 full-time pupils.</li> <li>Minimum dollars available to any one AEA is \$50,000.</li> <li>Maximum dollars available to any one AEA is \$200,000</li> </ul>
Timeline	Expires June 30, 2008	July 1, 2007 to June 30, 2014	July 1, 2007 to June 30, 2014	July 1, 2007 to June 30, 2013
Requirement	Grades 9-12.     Multiple districts, other than a whole-grade-sharing partner, must be sending students to the academy.     Shall include advanced-level courses. May also include in its curriculum vocationaltechnical programs and/or a virtual academy program.	<ul> <li>Effective for reorganizations between 7/1/07 and 7/1/14.</li> <li>Enrollment of the school district affected by the reorganization or dissolution must be at or below 600 in the year proceeding reorganization.</li> <li>By January 1 of the calendar year in which the reorganization/dissolution will occur, certify to the Department of Education (DE) the date and nature of the action taken to reorganize/dissolve.</li> <li>Reorganize by July 1, 2014 to receive incentives.</li> </ul>	<ul> <li>Executes a WGS agreement with one or more other Iowa districts.</li> <li>Districts are contiguous.</li> <li>All of the boards involved in the WGS agreement adopt a joint resolution to study the question of reorganization or dissolution.</li> <li>The resolution must be adopted on or before October 1 in the year in which the district is claiming WGS SW.</li> <li>By January 1 of the calendar year in which the reorganization/dissolution will occur, certify to the DE the date and nature of the action taken to reorganize/dissolve.</li> <li>Must have been eligible to include WGS for SW in October in order to carry forward the reorganization incentive on July 1.</li> </ul>	<ul> <li>AEA or LEA.</li> <li>Shared operational functions: <ul> <li>Superintendent Management</li> <li>Business Management</li> <li>Human Resources</li> <li>Transportation</li> <li>Operations and Maintenance</li> </ul> </li> <li>Sharing partners: <ul> <li>City</li> <li>Township</li> <li>County</li> <li>School Corporation/District</li> <li>Merged Area/Community college</li> <li>AEA</li> <li>Board of Regents Institution</li> <li>Any other Governmental Subdivision.</li> </ul> </li> <li>Must be shared for at least 20% of time.</li> </ul>

- Whole Grade Sharing Agreements must be signed by February 1<sup>st</sup> for the agreement to be effective for the following school year. (Iowa Code section 282.10)
- Sharing and Reorganization (Program) Contact: Barbara Byrd (515) 281-5001 or <a href="mailto:byrd@iowa.gov">barb.byrd@iowa.gov</a>
- Sharing and Reorganization (Fiscal) and Operational Functions Sharing Contact: Joyce Thomsen (515) 242-5612 or joyce.thomsen@iowa.gov
- SBRC and Supplementary Weighting Contact: Su McCurdy (515) 281-4738 or <a href="mailto:su.mccurdy@iowa.gov">su.mccurdy@iowa.gov</a>